

Fill in this information to identify the case and this filing:

Debtor Name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
State)

Case number (if known): 18-24404 (KCF)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 31, 2018  
MM / DD / YYYY

x Thomas Zuber  
Signature of individual signing on behalf of debtor

Thomas Zuber  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (if known): 18-24404 (KCF)

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/18 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 332,809.00

For prior year:

From 1/1/2016 to 12/31/16  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 915,914.00

For the year before that:

From 01/01/15 to 12/31/15  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 527,082.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\$ \_\_\_\_\_

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\$ \_\_\_\_\_

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\$ \_\_\_\_\_

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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	<u>Rosenthal Realty</u> <small>Creditor's name</small> <u>333 Cedar Avenue</u> <small>Street</small>  <u>Middlesex</u> <u>NJ</u> <u>08846</u> <small>City State ZIP Code</small>		\$ <u>14,926.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>rent</u>
3.2.	<u>Taranto &amp; Associates</u> <small>Creditor's name</small>  <u>1263 NJ-31</u> <small>Street</small> <u>Lebanon</u> <u>NJ</u> <u>08833</u> <small>City State ZIP Code</small>		\$ <u>8,500.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>Rosemary Finnerty</u> <small>Insider's name</small> <u>1420 Campbell Street</u> <small>Street</small> <u>Apt. 425</u> <u>Rahway</u> <u>NJ</u> <u>07065</u> <small>City State ZIP Code</small>	<u>7/2017</u>  <u>thru</u> <u>5/2018</u>	\$ <u>10,817.00</u>	<u>reimburse monthly loan payments</u>
	<b>Relationship to debtor</b> <u>former officer</u>			
4.2.	<u>Insider's name</u>  <u>Street</u>  <u>City</u> <u>State</u> <u>ZIP Code</u>		\$	
	<b>Relationship to debtor</b>  			

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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
5.2. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
Last 4 digits of account number: XXXX- _____			

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case title _____ Case number _____ _____	_____ _____ _____	Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title _____ Case number _____ _____	_____ _____ _____	Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$

Street

Case title

Court name and address

City

State

ZIP Code

Case number

Name

Date of order or assignment

Street

City

State

ZIP Code

### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1

Recipient's name

\$

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

\$

Street

City

State

ZIP Code

Recipient's relationship to debtor

### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	<b>Address</b> <hr/> Street <hr/> City State ZIP Code <hr/> <b>Email or website address</b> <hr/>	<hr/>	<hr/>	\$ <hr/>
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2	<b>Address</b> <hr/> Street <hr/> City State ZIP Code <hr/> <b>Email or website address</b> <hr/>	<hr/>	<hr/>	\$ <hr/>
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<hr/>	<hr/>	<hr/>	\$ <hr/>
<b>Trustee</b> <hr/>	<hr/>		

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**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	\$ _____
	<b>Address</b>			
	Street _____			
	City _____	State _____	ZIP Code _____	
	<b>Relationship to debtor</b>			
	_____			
13.2.	_____	_____	_____	\$ _____
	<b>Address</b>			
	Street _____			
	City _____	State _____	ZIP Code _____	
	<b>Relationship to debtor</b>			
	_____			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	4 Shadowlawn Drive	From 6/2013 To 1/2018
	Street _____	
	Colonia _____ NJ 07067	
	City _____ State _____ ZIP Code _____	
14.2.	_____	From _____ To _____
	Street _____	
	City _____ State _____ ZIP Code _____	

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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_  
Does the debtor have a privacy policy about that information?  
☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:  
Name of plan \_\_\_\_\_ Employer identification number of the plan  
EIN: \_\_\_\_\_ - \_\_\_\_\_  
Has the plan been terminated?  
☐ No  
☐ Yes



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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<b>BCB Bank</b> Name  Street <b>1379 St. Georges Avenue</b> <b>Colonia NJ 07067</b> City State ZIP Code	XXXX- 0651	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	04/22/17	\$601.24
18.2.	<b>TD Taxes</b> Name  Street <b>1000 Washington Avenue</b> <b>Green Brook NJ 08812</b> City State ZIP Code	XXXX- 3680	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ 0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name  Street  City State ZIP Code	  Address  	  	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<b>Warehouse</b> Name  <b>554 Lincoln Blvd</b> Street  <b>Middlesex NJ 08846</b> City State ZIP Code	<b>Brewers, Management</b>   Address  	<b>Dry-storage / barrells</b>   	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Zuber Brewing Company  
NameCase number (if known) 18-24404 (KCF)**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

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Name

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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: -
Street		Dates business existed
City State ZIP Code		From To
25.2. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Name		EIN: -
Street		Dates business existed
City State ZIP Code		From To
25.3. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Name		EIN: -
Street		Dates business existed
City State ZIP Code		From To

Debtor Zuber Brewing Company  
Name

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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. Jeffrey Greczek

From 02/2018 To Present

Name

PO Box 1

Street

Middlesex

City

NJ

State

08846

ZIP Code

Name and address

Dates of service

26a.2.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

Name and address

Dates of service

26b.2.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c. 1. Taranto & Associates

Name

Street

1263 NJ-31

Lebanon

City

NJ

State

08833

ZIP Code

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**Name and address**

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

Hanover Insurance

Name

Street

400 Atrium Drive, 5<sup>th</sup> Floor

Somerset

NJ

08873

City

State

ZIP Code

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

Thomas Zuber

12/31/17

\$ -23,456.00

**Name and address of the person who has possession of inventory records**

27.1.

Thomas Zuber

Name

Street

312 Moonlight Drive

Piscataway

NJ

08854

City

State

ZIP Code

Debtor Zuber Brewing Company  
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Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Thomas Zuber

312 Moonlight Drive, Piscataway NJ 08854

President

100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

Rosemary Finnerty

1420 Campbell St., Apt 425

Secretary

From 04/15 To 7/01/18

Rahway, NJ 07065

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1.

Rosemary Finnerty

10,817

monthly

loans paid

Name

1420 Campbell Street, Apt 425

Street

7/2017

Rahway

NJ

07065

City

State

ZIP Code

thru

Relationship to debtor

Secretary

5/2018

4/18

Debtor Zuber Brewing Company  
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**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/31/2018  
MM / DD / YYYY

x Thomas Zuber  
Signature of individual signing on behalf of the debtor

Printed name Thomas Zuber

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

## Fill in this information to identify the case:

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (if known): 18-24404 (KCF)

☒ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

\$ \_\_\_\_\_

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. TD Bank	Checking	3896	\$ 0.00
3.2. TD Bank	Operating Cash	3672	\$ 0.00

## 4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \_\_\_\_\_

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. Rosenthal Realty	\$ 5,941.00
7.2. Rosenthal Realty	\$ 8,034.00



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Zuber Brewing Company  
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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 13,975.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts11b. Over 90 days old: \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_



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**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <u>Raw materials</u>	<u>12/31/17</u> MM / DD / YYYY	\$ <u>7,722.00</u>	<u>Cost</u>	\$ <u>7,722.00</u>
20. <u>Work in progress</u>	<u>12/31/17</u> MM / DD / YYYY	\$ <u>3,854.00</u>	<u>Cost</u>	\$ <u>3,854.00</u>
21. <u>Finished goods, including goods held for resale</u>	<u>12/31/17</u> MM / DD / YYYY	\$ <u>5,952.00</u>	<u>Cost</u>	\$ <u>5,952.00</u>
22. <u>Other inventory or supplies</u>	<u>12/31/17</u> MM / DD / YYYY	\$ <u>5,928.00</u>	<u>Cost</u>	\$ <u>5,928.00</u>
<b>23. Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				\$ <u>23,456.00</u>

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <del>Crops — either planted or harvested</del>	\$ _____	_____	\$ _____
29. <del>Farm animals — Examples: Livestock, poultry, farm-raised fish</del>	\$ _____	_____	\$ _____
30. <del>Farm machinery and equipment (Other than titled motor vehicles)</del>	\$ _____	_____	\$ _____
31. <del>Farm and fishing supplies, chemicals, and feed</del>	\$ _____	_____	\$ _____
32. <del>Other farming and fishing-related property not already listed in Part 6</del>	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
3 laptops and 1 printer	\$ _____	_____	\$ 500.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

**Part 8:** Machinery, equipment, and vehicles

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 2002 Mercedes Sprinter WDZYD2414253	\$ 63,833.00	S/L 5 years	\$ 2,250.00
47.2 1997 GMC Sierra 16KKc34F4VJ506430	\$ 1,400.00	S/L 5 years	\$ 1,400.00
47.3	\$		\$
47.4	\$		\$
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
<b>49. Aircraft and accessories</b>			
49.1	\$		\$
49.2	\$		\$
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
Brewing Equipment	\$ 210,751.00	S/L 7 years	\$ 210,751.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 214,401.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

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**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 600 Lincoln Blvd, Middlesex NJ	Leased Warehouse	\$ 0		\$ 0.00
55.2 554 Lincoln Blvd, Middlesex NJ	Leased Warehouse	\$ 0		\$ 0.00
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademarks	\$ 6,770.00	15-yr amortization	\$ 6,720.00
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 6,720.00

Debtor

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Case number (if known)

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ \_\_\_\_\_

\$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 13,975.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 23,456.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 500.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 214,401.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> ➔		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 6,720.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$ 258,552.00	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 258,552.00

**Fill in this information to identify the case:**

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (If known): 18-24404 (KCF)

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1 Creditor's name****Describe debtor's property that is subject to a lien**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**Creditor's mailing address****Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Specify each creditor, including this creditor, and its relative priority.**Describe the lien****Is the creditor an insider or related party?**☐ No☐ Yes**Is anyone else liable on this claim?**☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**Creditor's mailing address****Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Describe the lien****Is the creditor an insider or related party?**☐ No☐ Yes**Is anyone else liable on this claim?**☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional**

\$ \_\_\_\_\_

**Page, if any.**



Fill in this information to identify the case:

Debtor Zuber Brewing CompanyUnited States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)Case number 18-24404 (KCF)  
(If known)☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Internal Revenue Service  
P.O. Box 7317  
Philadelphia, PA 19101-7346

Date or dates debt was incurred  
2017-2018

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)(C))

As of the petition filing date, the claim is: \$ 150,000.00

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Payroll taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim  
Priority amount  
\$ 150,000.00

## 2.2 Priority creditor's name and mailing address

Christopher Bubnick  
280 River Road, Apt. 52B  
Newark, NJ 07101

Date or dates debt was incurred  
July 2018

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4))

As of the petition filing date, the claim is: \$ 46.71

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

wages

Is the claim subject to offset?

☒ No☐ Yes

Total claim  
Priority amount  
\$ 46.71

## 2.3 Priority creditor's name and mailing address

Jacquelynn Gomez  
16 Victory Court  
Dover, NJ 07801

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4))

As of the petition filing date, the claim is: \$ 82.88

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

wages

Is the claim subject to offset?

☒ No☐ Yes

Total claim  
Priority amount  
\$ 82.88

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$ 586.25

\$ 586.25

Jeffrey Greczek  
518 Hancock Street  
Middlesex, NJ 08846

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
July 2018

Basis for the claim:  
wages

Last 4 digits of account  
number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.5 Priority creditor's name and mailing address

\$ 303.60

\$ 303.60

Michael Jones  
181 First Street  
Middlesex, NJ 08846

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:  
Wages

Last 4 digits of account  
number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.6 Priority creditor's name and mailing address

\$ 256.20

\$ 256.20

Rachel Jandak  
5 Deer Head Drive  
Bound Brook, NJ 08805

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
July 2018

Basis for the claim:  
wages

Last 4 digits of account  
number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

2.7 Priority creditor's name and mailing address

\$ 49.07

\$ 49.07

Matthew Kennedy  
206 Daval Road  
Hillsborough, NJ 08844

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:  
wages

Last 4 digits of account  
number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Debtor

Zuber Brewing Company  
Name

Case number (if known) 18-24404 (KCF)

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.8 Priority creditor's name and mailing address

\$ 625.00

\$ 625.00

Austen Tangen  
18 Oxford Road  
Manalapan, NJ 07726

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

Wages

Last 4 digits of account

number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.9 Priority creditor's name and mailing address

\$ 953.24

\$ 953.24

Michael Adamski  
231 Giles Avenue  
Middlesex, NJ 08846

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

wages

Last 4 digits of account

number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

2.10 Priority creditor's name and mailing address

\$ 1257.11

\$ 1257.11

David Rawlins  
416 Patton Avenue  
Piscataway, NJ 08854

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

Wages

Last 4 digits of account

number

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.11 Priority creditor's name and mailing address

\$ 327.64

\$ 327.64

Liz Carrasquillo  
33 Sycamore Road  
Middlesex, NJ 08846

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Wages

Last 4 digits of account

number

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

page 3 of 8



## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> <u>Graziano Piasecki &amp; Whitelaw</u> <u>239 US-22</u> <u>GreenBrook, NJ 08812</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>741.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Professional Services</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	<b>Nonpriority creditor's name and mailing address</b> <u>Hercules Industrial Equipment</u> <u>129 Lincoln Blvd</u> <u>Middlesex, NJ 08846</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>3,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	<b>Nonpriority creditor's name and mailing address</b> <u>Iron Heart Canning</u> <u>9825 Atlee Commons Dr #110</u> <u>Ashland, VA 23005</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>20,136.42</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	<b>Nonpriority creditor's name and mailing address</b> <u>Kabbage</u> <u>130 West 25<sup>th</sup> St, 8<sup>th</sup> Floor</u> <u>New York, NY 10001</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>6,977.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>loan</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	<b>Nonpriority creditor's name and mailing address</b> <u>LD Carson</u> <u>463 Portage Blvd</u> <u>Kent, OH 44240</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>3,375.95</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	<b>Nonpriority creditor's name and mailing address</b> <u>PBN Law</u> <u>100 Southgate Pkwy</u> <u>Morristown, NJ 07960</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> \$ <u>150.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Professional Services</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address David Rawlins 416 Patton Avenue Piscataway, NJ 08854 Date or dates debt was incurred 2017-2018 Last 4 digits of account number	As of the petition filing date, the claim is: \$ 2,541.49 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Personal Loan Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Square Capital 455 Market Street, Suite 600 San Francisco, CA 94105 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: \$ 40,671.24 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Merchant Advance Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Taranto & Associates 1263 NJ-31 Lebanon, NJ 08833 Date or dates debt was incurred June 2018 Last 4 digits of account number	As of the petition filing date, the claim is: \$ 100.00 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Accounting services Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address US Bank PO Box 6352 Fargo, ND 58125 Date or dates debt was incurred 2018 Last 4 digits of account number	As of the petition filing date, the claim is: \$ 1,370.42 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address VIP Brewing (Hunderdon Distributor) 12 Coddington Road White House Station, NJ 08889 Date or dates debt was incurred 2018 Last 4 digits of account number	As of the petition filing date, the claim is: \$ 6,906.72 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Distributor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Zuber Brewing Company  
Name

Case number (if known) 18-24404 (KCF)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	Nonpriority creditor's name and mailing address <u>Airgas</u> <u>490 Stelton Road</u> <u>Piscataway, NJ 08854</u>	As of the petition filing date, the claim is: \$ <u>3,527.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>trade vendor</u>	
	Date or dates debt was incurred <u>July 2018</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address <u>American Express</u> <u>P O Box 1270</u> <u>Newark, NJ 07101</u>	As of the petition filing date, the claim is: \$ <u>2,116.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u>	
	Date or dates debt was incurred <u>2018</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <u>Bank of America</u> <u>100 North Tryon Street</u> <u>Charlotte, NC 28202</u>	As of the petition filing date, the claim is: \$ <u>100.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u>	
	Date or dates debt was incurred <u>2018</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <u>Brewers Supply Company</u> <u>800 First Ave., NW</u> <u>Shakopee, MN 55379</u>	As of the petition filing date, the claim is: \$ <u>11,447.12</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade vendor</u>	
	Date or dates debt was incurred <u>2018</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <u>Century Labels</u> <u>12836 South Dixie Highway</u> <u>Bowling Green, OH 43402</u>	As of the petition filing date, the claim is: \$ <u>423.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u>	
	Date or dates debt was incurred <u>2018</u> Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

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Debtor Zuber Brewing Company  
Name

Case number (if known) 18-24404 (KCF)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.16	Nonpriority creditor's name and mailing address <u>Rosemary Finnerty</u>  <u>1420 Campbell Street, Apt. 425</u> <u>Rahway, NJ 07065</u>	As of the petition filing date, the claim is: \$ <u>19,933.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>2017-2018</u> Last 4 digits of account number _____		
3.17	Nonpriority creditor's name and mailing address <u>Thomas Zuber</u>  <u>312 Moonlight Drive</u> <u>Piscataway, NJ 08854</u>	As of the petition filing date, the claim is: \$ <u>197,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>2015-2017</u> Last 4 digits of account number _____		
3.18	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.19	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.20	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1

5a. \$ 154,487.70

5b. Total claims from Part 2

5b. + \$ 320,539.08

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 475,026.78



**Fill in this information to identify the case:**

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (If known): 18-24404 (KCF) Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Real Property Lease Brewery / Warehouse</p> <p>State the term remaining</p> <p>1 year 4 months</p> <p>List the contract number of any government contract</p> <p>1 year 11 months</p>	<p>Rosenthal Realty LLP</p> <p>333 Cedar Avenue</p> <p>Middlesex, NJ 08846</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease Walk-in Cooler</p> <p>State the term remaining</p> <p>2 months</p> <p>List the contract number of any government contract</p>	<p>Time Payment Corp.</p> <p>16 N.E. Executive Park #200</p> <p>Burlington, MA 01803</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease Canning Equipment</p> <p>State the term remaining</p> <p>15 months</p> <p>List the contract number of any government contract</p>	<p>TimePayment Corp.</p> <p>16 N.E. Executive Park #200</p> <p>Burlington, MA 01803</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease 2- 30 barrell fermenters; 1 30 barrell brite tank; Zahm meter</p> <p>State the term remaining</p> <p>32 months</p> <p>List the contract number of any government contract</p>	<p>IMC Captital LLC</p> <p>12100 Wilshire Blvd, Ste 1750</p> <p>Los Angeles, CA 90025</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease 20-Barrell Fermenter</p> <p>State the term remaining</p> <p>11 months</p> <p>List the contract number of any government contract</p>	<p>e-Lease Funding</p> <p>538 First Avenue North</p> <p>Saint Petersburg, FL 33701</p>

Debtor Zuber Brewing Company Case number (if known) 18-24404 (KCF)  
Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease 2 Barrell Fermenter and brite tank	Amicus Funding Group LLC 538 First Avenue North Saint Petersburg, FL 33701
	State the term remaining	14 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Canning line	Landsberg Engineered Packaging Solutions 6600 Valley View Street Bucna Park, CA 90620
	State the term remaining	60 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Keg Application	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
	State the term remaining	66 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Keg Schedule 2	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
	State the term remaining	68 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 3	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
	State the term remaining	71 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 4	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
	State the term remaining	73 months	
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 5	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
	State the term remaining	92 months	
	List the contract number of any government contract		

## Fill in this information to identify the case:

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (If known): 18-24404 (KCF)

☒ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Column 1: Codebtor

## Name

## Mailing address

2.1 Rosemary Finnerty 1420 Campbell Street, Apt. 425  
Street  
Rahway NJ 07065  
City State ZIP Code

## Column 2: Creditor

## Name

Check all schedules that apply:

Equipment Leases

☐ D  
☒ E/F  
☒ G

2.2 Thomas Zuber 312 Moonlight Drive  
Street  
Piscataway NJ 08854  
City State ZIP Code

Equipment and Building Leases

☐ D  
☒ E/F  
☒ G

2.3 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

☐ D  
☐ E/F  
☐ G

2.4 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

☐ D  
☐ E/F  
☐ G

2.5 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

☐ D  
☐ E/F  
☐ G

2.6 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

☐ D  
☐ E/F  
☐ G



Debtor

Name

Document Page 36 of 37

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2._	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	

page \_\_\_\_\_ of \_\_\_\_\_



Fill in this information to identify the case:

Debtor name Zuber Brewing Company

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number (If known): 18-24404 (KCF)

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1:** Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*.....

\$0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$258,552.00

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$258,552.00

**Part 2:** Summary of Liabilities

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$154487.70

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$ 320,539.08

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$475,026.78